



CIN : U24100DL2011PLC226781

Fabino Life Sciences Ltd.

(An ISO 9001:2015 Certified Company)

January 17, 2024

To,
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

Scrip Code: 543444

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023.

Dear Sir,

Kindly find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended **December 31, 2023** issued by Practicing Company Secretary. This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 / Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended) and Circular No. D&CC/FITTC/CIRCULAR-16/2002 dated December 31, 2002.

Kindly acknowledge the receipt.

Yours faithfully,

For Fabino Life Sciences Limited

Kanchi Gehlot Digitally signed
by Kanchi Gehlot
Date: 2024.01.17
18:47:45 +05'30'

KANCHI GEHLOT
COMPLIANCE OFFICER

Encl: Reconciliation of Share Capital Audit Report

To,
The Board of Directors,
M/s. Fabino Life Sciences Limited
105, 1st Floor, Barodia Tower,
Plot No 12, D Block, Central Market,
Prashant Vihar,
New Delhi 110085

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **M/s. Fabino Life Sciences Limited** (hereinafter referred to as "the Company") and **M/s. Bigshare Services Private Limited**, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (as amended).

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify below the Reconciliation of Share Capital Audit report for quarter ended **31st December, 2023**.

| | | | |
|----|---|--|----------------------------------|
| 1 | For Quarter Ended | 31.12.2023 | |
| 2 | ISIN | INE0DRT01018 | |
| 3 | Face Value | Equity Share of Rs.10/- each | |
| 4 | Name of the Company | Fabino Life Sciences Limited | |
| 5 | Registered Office Address | B-Wing, Shubham Garden Complex, Murthal Road, Sonipat, Haryana- 131001 | |
| 6 | Correspondence Address | B-Wing, Shubham Garden Complex, Murthal Road, Sonipat, Haryana- 131001 | |
| 7 | Telephone & Fax Nos. | Tel No.: +91-9883900021/9215324221 | |
| 8 | Email Address | info@fabinolife.com | |
| 9 | Names of the Stock Exchanges where the Company's securities are listed | BSE Limited | |
| | | Number of Shares | % of Total Issued Capital |
| 10 | Issued Capital | 21,00,000 | 100.00 |
| 11 | Listed Capital (Exchange-wise) (BSE) (As Per Company Records) | 21,00,000 | 100.00 |
| 12 | Held in dematerialized form in CDSL | 18,50,000 | 88.10 |
| 13 | Held in dematerialized form in NSDL | 2,50,000 | 11.90 |
| 14 | Physical | 0 | 0 |
| 15 | Total No. of shares (12+13+14) | 21,00,000 | 100 |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15). | NA | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table Below- | | |

JNG & CO. | Company Secretaries

Office No. 05, 1st Floor, Harismruti CHSL,
S V P Road; Opp. HDFC Bank,
Chamunda Circle, Boarivali West,
Mumbai - 400092

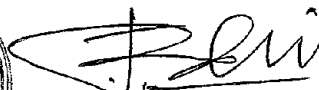


Telephone: 022-20890399
Mobile: +91 8080544769
Email: info@jngandco.in
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| Particulars | No. of Shares | Applied/ Not Applied For Listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-principal Approval Pending for SE (Specify Names) |
|--|---|----------------------------------|---|---------------------------|---------------------------|--|
| NA | NA | NA | NA | NA | NA | NA |
| *** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify). | | | | | | |
| 18 | Register of Members is updated (Yes/No) If not, updated up to which date. | | | | Yes | |
| 19 | Reference of previous quarter with regard to excess dematerialized shares, if any. | | | | Not Applicable | |
| 20 | Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? | | | | Not Applicable | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. | | | | | |
| Total No. of Demat Request | | | No. of Request | No. of Shares | Reasons for Delay | |
| Confirmed after 21Days (from the date of receipt of DRF by RTA) | | | --- | --- | --- | |
| Pending for more than 21 days (from the date of receipt of DRF by RTA) | | | --- | --- | --- | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | | Ms. Kanchi Gehlot Tel No.: +91-9829055675 | | | |
| 23 | Name, Address, Tel. & Fax No., Registration No. of the Auditor. | | JNG & CO. Office No. 05, 1st Floor, Harismruji CHSL, S V P Road, Opp. HDFC Bank, Chamunda Circle, Borivali West, Mumbai - 400 092 FCS No. 7569 C.P. No. 8108 Tel. No. — 022 -20890399 | | | |
| 24 | Appointment of common agency for share registry work. If yes (name & address) | | M/s. BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 | | | |
| 25 | Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) | | | | | |
| Nil | | | | | | |

Date: 17th January, 2024
Place: Mumbai
UDIN: F007569E003237851
Peer Review No. 1972/2022



For JNG & CO.

Jigarkumar Gandhi
Proprietor
FCS No. 7569
COP. No. 8108